

Date: 9<sup>th</sup> January, 2012

To,  
**The Manager**  
**The Bombay Stock Exchange Limited**  
1st Floor, Phirozee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Fax: 022-22722037/39/41/61  
022-22723121/3719

Dear Sir,

**Sub: Shareholding Pattern for the quarter ended 31<sup>st</sup> December, 2011 pursuant to Clause 35 of the Listing Agreement**

Please find enclosed herewith Shareholding Pattern for the quarter ended 31<sup>st</sup> December, 2011 as per Clause 35 of the Listing Agreement.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Paushak Limited**



**Charandeep Singh Saluja**  
**Assistant Company Secretary**

Encl: As above

## (I)(a) Statement showing Shareholding Pattern

|  |                       |
|--|-----------------------|
| Name of the Company                              | : Paushak Limited     |
| Scrip Code, Name of the Scrip, Class of security | : 532742 (Equity)     |
| Quarter Ended                                    | : 31st December, 2011 |

| Partly paid-up shares:-   | No. of Partly paid-up shares   | As a % of total no. of partly paid-up shares  | As a % of total no. of Shares of the Company   |
|---|--|---|--|
| Held by promoter/Promoter group   | Nil  | Nil   | Nil  |
| Held by Public  | Nil  | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>   | <b>Nil</b>                                    | <b>Nil</b>   |
| Outstanding convertible securities:-  | No. of Outstanding securities  | As a % of total no. of outstanding securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group   | Nil  | Nil   | Nil  |
| Held by Public  | Nil  | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>   | <b>Nil</b>                                    | <b>Nil</b>   |
| Warrants:-  | No. of warrants  | As a % of total no. of warrants               | As a % of total no. of shares of the Company, assuming full conversion of the warrants               |
| Held by promoter/Promoter group   | Nil  | Nil   | Nil  |
| Held by Public  | Nil  | Nil   | Nil  |
| <b>Total</b>  | <b>Nil</b>   | <b>Nil</b>                                    | <b>Nil</b>   |
| <b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b> | <b>Rs. 3,20,71,140/- consisting of 32,07,114 equity shares of Rs. 10/- each fully paid up.</b> |   |  |



Cont .... (I)(a) Statement showing Shareholding Pattern

| Category   | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                      |
|------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
|            |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | No. of shares                          | As a %               |
| (I)        | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| <b>(A)</b> | <b>Shareholding of Promoter and Promoter Group</b>                           |                        |                        |  |  |                            |  |                      |
| <b>(1)</b> | <b>Indian</b>  |                        |                        |  |  |                            |  |                      |
| (a)        | Individuals / Hindu Undivided Family   | 15                     | 220769                 | 220769                                       | 6.88   | 6.88                       | 0                                      | 0.00                 |
| (b)        | Central Government / State Government  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (c)        | Bodies Corporate   | 9                      | 1918289                | 1918289                                      | 59.81  | 59.81                      | 0                                      | 0.00                 |
| (d)        | Financial Institutions / Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e)        | Any other (specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|            | <b>Sub-Total (A)(1)</b>  | <b>24</b>              | <b>2139058</b>         | <b>2139058</b>                               | <b>66.70</b>   | <b>66.70</b>               | <b>0</b>                               | <b>0.00</b>          |
| <b>(2)</b> | <b>Foreign</b>   |                        |                        |  |  |                            |  |                      |
| (a)        | Individuals (Non-Resident Individuals / Foreign Individuals)                 | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (b)        | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (c)        | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d)        | Any other (specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|            | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>          |
|            | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>24</b>              | <b>2139058</b>         | <b>2139058</b>                               | <b>66.70</b>   | <b>66.70</b>               | <b>0.00</b>                            | <b>0.00</b>          |
| <b>(B)</b> | <b>Public Shareholding</b>   |                        |                        |  |  |                            |  |                      |
| <b>(1)</b> | <b>Institutions</b>  |                        |                        |  |  |                            |  |                      |
| (a)        | Mutual Funds / UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (b)        | Financial Institutions/Banks   | 1                      | 83                     | 0  | 0.00   | 0.00                       | -                                      | 0.00                 |
| (c)        | Central Government/State Government(s)                                       | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d)        | Venture Capital Funds  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e)        | Insurance Companies  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (f)        | Foreign Institutional Investors  | 1                      | 3183                   | 3183   | 0.10   | 0.10                       | 0                                      | 0.00                 |
| (g)        | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (h)        | Any other (specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|            | <b>Sub-Total (B)(1)</b>  | <b>2</b>               | <b>3266</b>            | <b>3183</b>                                  | <b>0.10</b>  | <b>0.10</b>                | <b>0</b>                               | <b>0.00</b>          |



